

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
349 mn	▲ 1.20%	545 mn	▲ 1.17%	65 mn	▲ 1.44%	85 mn	▲ 1.90%	212 mn	▲ 1.41%
113,088.4	1,344.87	70,076.70	809.42	35,308.89	502.30	169,985.5	3,165.02	48,165.50	670.26

Market Summary

The stock market on Tuesday remained bullish throughout the day and concluded the session in the green zone amid growing investor confidence in market stability. The Benchmark KSE-100 index made an intra-day high and low at 113,252.54 (1,509.01 points) and 111,642.02 (101.51 points) respectively while closed at 113,088.47 by gaining 1,344.94 points. PKR in today's interbank depreciated by Rs 0.1009 against USD and closed at Rs279.3667. The value of shares traded during the day was Rs20.735 billion. Market capitalization stood at around Rs13.947 trillion. Overall, trading volumes for the day increased to 544.70 million shares compared with Monday's tally of 510.34 million. BOP was the volume leader with 200.8 million shares, gaining Rs1.06 to close at Rs13.23. It was followed by POWER with 25.8 million shares, losing Rs0.05 to close at Rs10.71 and WTL with 21.8 million shares, gaining Rs0.03 to close at Rs1.5.

Volume Leaders ('000)

BOP	200,842
POWER	25,780
WTL	21,844
PTC	19,755
TPLP	16,300
KEL	11,768
DGKC	11,147
SSGC	10,899
NBPXD	10,185
CENERGY	9,883

Gainers (PKR)

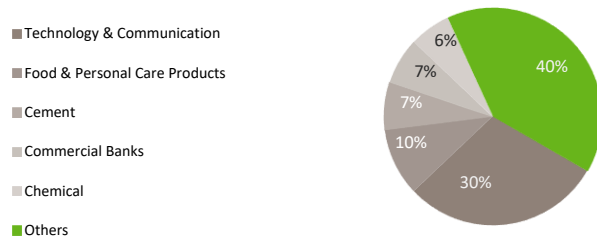
FPJM	3.95	0.67
ORM	8.75	1.00
TRSM	4.05	0.40
UBDL	22.86	2.08
DHPL	50.58	4.60
AHCL	80.50	7.32
PREMA	42.67	3.88
HUSI	28.60	2.60
OTSU	215.29	19.50
IMS	59.30	5.39

Losers (PKR)

KSTMNC	8.23	
AHTM	-5.81	52.29
LIVEN	-13.00	117.12
MSOT	-5.86	52.92
PIAHCLB	-92.80	853.54
ELCM	-12.00	113.00
MEHT	-52.90	510.77
GAMON	-3.31	35.49
NCMLNC	-0.87	10.00
SSMLNC	-1.88	24.34

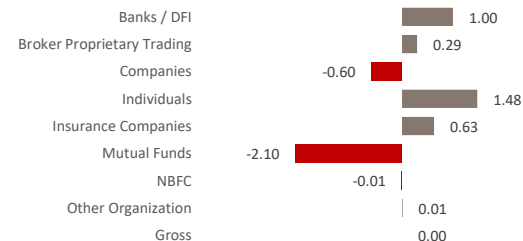
Source: PSX

Overall Sector Turnover (%)

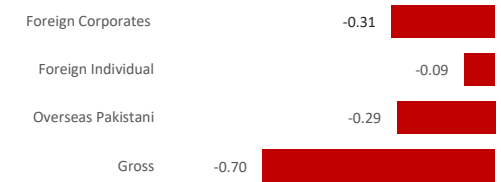


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.06	-0.24	-0.04	-0.01	0.08	0.09	-0.19	0.05	-0.00	0.48	-0.83
	Broker Proprietary Trading	0.19	-0.06	-0.16	0.01	0.18	-0.09	-0.07	0.02	0.02	0.26	0.29
	Companies	0.30	-0.27	-0.36	-0.01	-0.04	0.02	-0.08	0.01	0.02	-0.19	-0.60
	Individuals	0.48	0.90	-0.54	0.42	0.09	0.89	-0.90	0.46	-0.06	-0.23	1.49
	Insurance Companies	-0.17	-0.38	0.80	0.01	-0.00	0.05	1.04	-0.72	0.03	-0.03	0.63
	Mutual Funds	0.36	0.48	0.39	0.06	-0.52	-1.21	0.25	0.16	-0.01	-0.24	-0.28
	NBFC	-0.03	0.00	0.02	-0.00	-	-	0.00	-0.00	-0.00	-0.00	-0.01
	Other Organization	-0.01	-0.03	-0.01	-0.01	0.04	-0.01	0.00	0.01	-	0.03	0.01
LIPI Total		0.06	0.40	0.10	0.47	-0.18	-0.25	0.05	-0.01	-0.01	0.07	0.70

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.27	-0.19	-0.02	-0.01	-0.14	0.14	-0.04	-0.16	-0.02	-0.15	-0.31
	Foreign Individual	-	-0.01	-	-0.08	-	-	-	-	-	-0.00	-0.09
	Overseas Pakistani	-0.32	-0.21	-0.08	-0.38	0.31	0.11	-0.01	0.17	0.02	0.09	-0.29
	Total	-0.06	-0.40	-0.10	-0.47	0.18	0.25	-0.05	0.01	0.01	-0.07	-0.70

Source: NCCPL

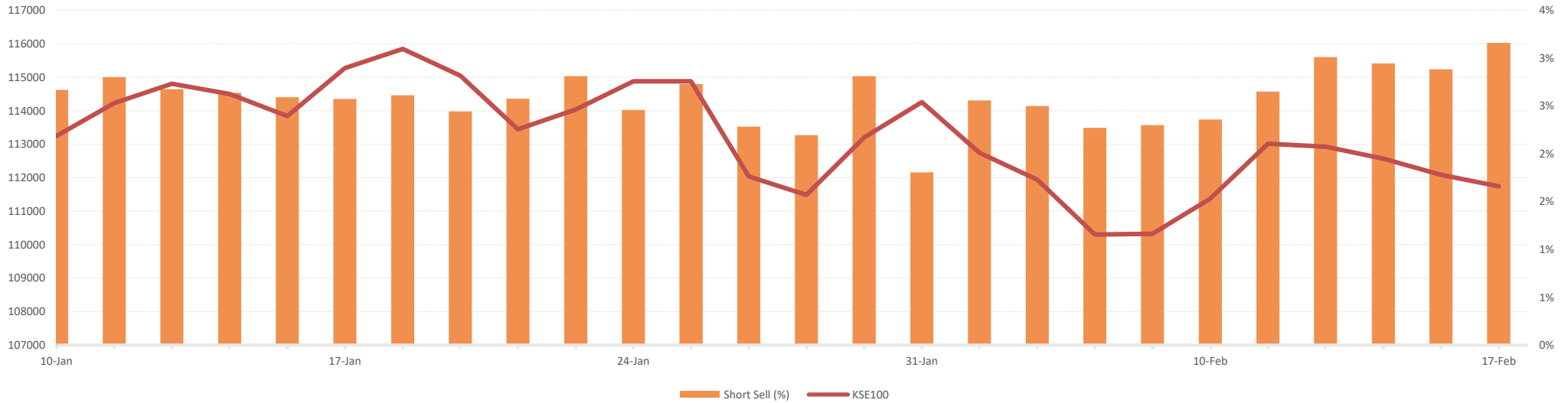
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Feb/25	FFC	Farhad Shaikh Mohammad	Independent Director	-	-	0.00	-	-
2	12/Feb/25	PRET	NABILA YASIN SIDDIK	Spouse	4,375	-	385.00	4,375	1,684,375

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, February 17, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	125	81.74%	0.06%	125	-
BML-FEB	384	39.43%	0.04%	384	-
SYM-FEB	1,511	20.87%	1.32%	1,530	-
LOTCHEM-FEB	2,239	19.41%	0.59%	2,453	-
PTC-FEB	1,489	19.31%	0.25%	205	626.5% ▲
GAL-FEB	440	16.41%	1.93%	422	4.2% ▲
ATRL-FEBB	167	15.75%	0.39%	169	1.2% ▼
SAZEW-FEB	175	14.54%	0.83%	172	-
AIRLINK-FEB	1,083	13.49%	0.91%	1,050	3.2% ▲
SNGP-FEB	484	11.35%	0.17%	515	6.1% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com